

LENORE AASENG
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July 1, 2011

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: \$1,250,000 Subordinate Tax Incremental Revenue Bonds, Series 2011
City of Aberdeen, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to:

Secretary of State

State Capitol

500 E. Capitol

Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen
2. Designation of issue: Subordinate Tax Incremental Revenue Bonds, Series 2011
3. Date of issue: June 28, 2011
4. Purpose of issue: refunding certain tax incremental revenue bonds issued to finance improvements within Tax Increment District Number Two
5. Type of bond: Tax Incremental Revenue
6. Principal amount and denomination of bond:
\$1,250,000; issued in denominations of \$5000 or integral multiples thereof.
7. Paying dates of principal and interest:

Principal: Due December 1, 2029

Interest: Semiannually, commencing December 1, 2011

over

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8. Amortization schedule:

<u>Payment Date</u>	<u>Principal Payment</u>	<u>Interest Rate</u>
12/1/2011	\$45,000 *	5.50%
12/1/2022	15,000 *	5.50
12/1/2023	160,000 *	5.50
12/1/2024	170,000 *	5.50
12/1/2025	180,000 *	5.50
12/1/2026	190,000 *	5.50
12/1/2027	200,000 *	5.50
12/1/2028	210,000 *	5.50
12/1/2029	80,000	5.50

*Mandatory sinking fund payments.

9. Interest rate or rates, including total aggregate interest

Interest rates: 5.50%

Total aggregate interest: \$1,012,343.75

This is to certify that the above information pertaining to the

City of Aberdeen, South Dakota

(name of public body, authority or agency)
is true and correct on this 28th day of June, 2011.

By: Paul Alberto
Its: Finance Officer